

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE WESTERN DISTRICT OF TEXAS
AUSTIN DIVISION**

In re: BULLION DIRECT, INC. Debtor.	§ § § § § §	CHAPTER 11 CASE CASE NO. 15-10940-TMD
--	----------------------------	--

**WITNESS & EXHIBIT LIST FOR HEARING ON MOTION FOR ORDER APPROVING
DISTRIBUTIONS TO GENERAL UNSECURED CREDITORS AND DISPOSITION OF
UNCLAIMED FUNDS**

PLEASE TAKE NOTICE that Gregory S. Milligan, trustee (the “Trustee”) of the BullionDirect, Inc. Litigation Trust, intends to introduce the following witnesses and exhibits for the hearing on *Motion for an Order Approving Distributions to General Unsecured Creditors and Disposition of Unclaimed Funds*, which was filed in the above-captioned main bankruptcy case (the “Case”) on November 8, 2018, Docket No. 318 (the “Distribution Motion”):

WITNESSES

1. Gregory S. Milligan
2. Any witnesses called by any other party-in-interest or listed by such party as a potential witness
3. Any witnesses need for rebuttal or impeachment purposes

EXHIBITS

PLEASE TAKE FURTHER NOTICE that the Trustee intends to seek admission of all of the following exhibits by judicial notice pursuant to Federal Rule of Evidence 201.

1. *Order Confirming the Debtor’s Chapter 11 Plan of Reorganization*, entered July 26, 2016, Docket No. 209
2. *Trust Agreement*, Docket No. 193, filed June 30, 2016
3. *Motion for an Order Approving Distributions to General Unsecured Creditors and Disposition of Unclaimed Funds*, filed November 8, 2018, Docket No. 318

4. *Amended Schedule F*, filed September 18, 2015, Docket No. 249
5. *Claims Register* for the Case as of December 10, 2018
6. *Order Sustaining First Omnibus Objection to Claims by Trustee (Wrong Amount, Not Secured, No Priority, Duplicate, Late-Filed, and/or Unliquidated Claims)*, entered November 8, 2018, Docket No. 316
7. *Order Approving Form and Manner of Notice for Motion for Approval of Distributions to General Unsecured Creditors and Disposition of Unclaimed Funds*, entered on November 8, 2018, Docket No. 317
8. *Supplemental Certificate of Service for Motion for an Order Approving Distributions to General Unsecured Creditors and Disposition Of Unclaimed Funds*, filed December 10, 2018, Docket No. 327.
9. Exhibit A to *Notice of Filing of Amended Order Approving Distributions to General Unsecured Creditors and Disposition of Unclaimed Funds*, filed December 10, 2018, Docket No. 328.
10. Case Docket as of December 10, 2018
11. *Objection to Distribution Motion by Mr. Urban*, Docket No. 325
12. *Objection to Distribution Motion by Mr. Mendez*, Docket No. 324
13. *Objection to Distribution Motion by Mr. Janes*, Docket No. 326
14. *Certificate of Service of Notice of Meeting of Creditors*, filed July 31, 2015, Docket No. 25
15. *Order Extending Deadline for Filing Proofs of Claim by Creditors to January 25, 2016*, entered September 15, 2015, Docket No. 96.
16. *Certificate of Service of Order Extending Deadline for Filing Proofs of Claim by Creditors to January 25, 2016*, filed September 15, 2015, Docket No. 97
17. *Certificate of Service of Debtor's Disclosure Statement and Plan*, filed June 16, 2016, Docket No. 189
18. *Notice of Effective Date*, filed August 23, 2016, Docket No. 224
19. Any exhibits introduced or used by any other party-in-interest or listed by such party as a potential exhibit
20. Any exhibits needed for rebuttal or impeachment purposes

Respectfully submitted this 10th day of December 2018.

/s/ Jesse T. Moore

Jesse T. Moore
State Bar No. 24056001
Dykema Gossett, PLLC
111 Congress Ave., Suite 1800
Austin, Texas 78701
Phone: 512-703-6325
Fax: 512-703-6399
Email: jmoore@dykema.com

***Counsel to Gregory S. Milligan, Trustee for the
BullionDirect, Inc. Litigation Trust***